

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF WASHINGTON

Case number (if known)

Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Lodge Holdings Company</u>		
2. All other names debtor used in the last 8 years	DBA Downtown Lodge, LLC: EIN 47-1612963 DBA Kirkland Lodge, LLC: EIN 45-4238503 DBA Greenwood Lodge, LLC: EIN 47-3515054 DBA Stadium Lodge, LLC: EIN 46-1387218 DBA Mill Creek Lodge, LLC: EIN 47-1618368 DBA Mukilteo Lodge, LLC: 27-0986699 DBA Charlie's on Broadway, LLC: EIN 47-5133644 DBA Sammamish Lodge, LLC: EIN 81-3573903 DBA West Seattle Lodge, LLC: EIN 47-5044309 DBA Renton Lodge, LLC		
3. Debtor's federal Employer Identification Number (EIN)	<u>47-4793314</u>		
4. Debtor's address	Principal place of business <u>9910 Marine View Dr</u> <u>Mukilteo, WA 98275</u> Number, Street, City, State & ZIP Code	Mailing address, if different from principal place of business <u>P.O. Box, Number, Street, City, State & ZIP Code</u>	
	<u>Snohomish</u> County	Location of principal assets, if different from principal place of business <u>Number, Street, City, State & ZIP Code</u>	
5. Debtor's website (URL)	<u>thelodgesportsgrille.com</u>		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

7. Describe debtor's business

A. Check one:

Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply

Tax-exempt entity (as described in 26 U.S.C. §501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.7225

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

Chapter 7
 Chapter 9
 Chapter 11. Check all that apply:

Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

 No. Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____

District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

 No Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____

District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number, Street, City, State & ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49
 50-99
 100-199
 200-999

1,000-5,000
 5001-10,000
 10,001-25,000

25,001-50,000
 50,001-100,000
 More than 100,000

15. Estimated Assets

\$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

\$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

\$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

\$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

\$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 18, 2016
MM / DD / YYYY

X /s/ Shawn Roten

Signature of authorized representative of debtor

Shawn Roten

Printed name

Title President

18. Signature of attorney

X /s/ Larry Feinstein

Signature of attorney for debtor

Date November 18, 2016

MM / DD / YYYY

Larry Feinstein

Printed name

Vortman & Feinstein

Firm name

**520 Pike Street, Suite 2250
Seattle, WA 98101**

Number, Street, City, State & ZIP Code

Contact phone (206) 223-9595

Email address

feinstein1947@gmail.com

6074

Bar number and State

Fill in this information to identify the case:

Debtor name Lodge Holdings Company

United States Bankruptcy Court for the: WESTERN DISTRICT OF WASHINGTON

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration Schedules I and J

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 18, 2016

X /s/ Shawn Roten

Signature of individual signing on behalf of debtor

Shawn Roten

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name	Lodge Holdings Company
United States Bankruptcy Court for the:	WESTERN DISTRICT OF WASHINGTON
Case number (if known):	_____

Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
CBC Partners I, LLC Attn: Registered Agent 777 108th Ave NE, Ste 1895 Bellevue, WA 98004-5143				\$850,000.00	\$0.00	\$850,000.00
DHS/ICE Investigations Attn: Eric Seminara, Auditor 1000 2nd Ave, Ste 2300 Seattle, WA 98104			Disputed			\$860,900.00
ESD Account Management Center PO Box 9046 Olympia, WA 98507						\$270,000.00
Internal Revenue Service Centralized Insolvency PO Box 7346 Philadelphia, PA 19101		Federal Tax Lien filed August 2016	Disputed	\$1,950,000.00	\$0.00	\$1,950,000.00
KTRI Investments LLC Attn: Keith Prunella 16205 Larch Way Lynnwood, WA 98087						\$220,000.00
Tonnu Portfolio, LLC Attn: Vien Bui 15327 4th Ave W Lynnwood, WA 98087						\$750,000.00

Debtor Lodge Holdings Company
Name _____

Case number (*if known*) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
WA Department of Revenue 2101 4th Ave Ste 1400 Seattle, WA 98121			Disputed			\$750,000.00
WA Dept of Labor & Industries Bankruptcy Unit PO Box 44171 Olympia, WA 98504			Disputed			\$88,000.00

Fill in this information to identify the case:

Debtor name **Lodge Holdings Company**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF WASHINGTON**

Case number (if known) _____

Check if this is an amended filing

Official Form 206Sum Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ **0.00**

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ **1,067,495.21**

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ **1,067,495.21**

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **2,800,000.00**

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **1,968,900.00**

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **970,000.00**

4. **Total liabilities**

Lines 2 + 3a + 3b

\$ **5,738,900.00**

Fill in this information to identify the case:

Debtor name **Lodge Holdings Company**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF WASHINGTON**

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: **Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

\$5,400.00

2. **Cash on hand**

3. **Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

Homestreet Bank - Mukilteo Lodge

3.1. **Operating Account** **Checking** **8994** **\$124.80**

Homestreet Bank - Mukilteo Lodge Tax

3.2. **Account** **Checking** **8042** **\$25.00**

Homestreet Bank - Kirkland Lodge

3.3. **Operating Account** **Checking** **1194** **\$140.42**

Homestreet Bank - Kirkland Lodge Tax

3.4. **Account** **Checking** **8134** **\$25.00**

Homestreet Bank - Stadium Lodge

3.5. **Operating Account** **Checking** **0432** **\$1,002.71**

Homestreet Bank - Stadium Lodge Tax

3.6. **Account** **Checking** **7408** **\$25.00**

Debtor	<u>Lodge Holdings Company</u> Name	Case number (<i>If known</i>)
3.7.	<u>Homestreet Bank - Downtown Lodge Operating Account</u>	<u>Checking</u> <u>9703</u> <u>\$0.00</u>
3.8.	<u>Homestreet Bank - Downtown Lodge Tax Account</u>	<u>Checking</u> <u>5957</u> <u>\$25.00</u>
3.9.	<u>Homestreet Bank - Mill Creek Lodge Operating Account</u>	<u>Checking</u> <u>1208</u> <u>\$114.48</u>
3.10	<u>Homestreet Bank - Mill Creek Lodge Tax Account</u>	<u>Checking</u> <u>4475</u> <u>\$25.00</u>
3.11	<u>Homestreet Bank - Greenwood Lodge Operating Account</u>	<u>Checking</u> <u>8998</u> <u>\$337.80</u>
3.12	<u>Homestreet Bank - Greenwood Lodge Tax Account</u>	<u>Checking</u> <u>1657</u> <u>\$25.00</u>
3.13	<u>Wells Fargo Bank - Mukilteo Lodge</u>	<u>Checking</u> <u>5663</u> <u>\$25.00</u>
3.14	<u>Wells Fargo Bank - Kirkland Lodge</u>	<u>Checking</u> <u>0064</u> <u>\$25.00</u>
3.15	<u>Wells Fargo Bank - Stadium Lodge</u>	<u>Checking</u> <u>0098</u> <u>\$25.00</u>
3.16	<u>Wells Fargo Bank - Downtown Lodge</u>	<u>Checking</u> <u>0080</u> <u>\$25.00</u>
3.17	<u>Wells Fargo Bank - Mill Creek Lodge</u>	<u>Checking</u> <u>1337</u> <u>\$25.00</u>
3.18	<u>Wells Fargo Bank - Greenwood Lodge</u>	<u>Checking</u> <u>8273</u> <u>\$25.00</u>
3.19	<u>Wells Fargo Bank - West Seattle Lodge</u>	<u>Checking</u> <u>0098</u> <u>\$25.00</u>
3.20	<u>Wells Fargo Bank - Renton Lodge</u>	<u>Checking</u> <u>8265</u> <u>\$25.00</u>

Debtor Lodge Holdings Company
Name _____

Case number (*If known*) _____

3.21 Wells Fargo Bank - Lodge Holding Company Checking 8257 \$25.00

4. **Other cash equivalents** (*Identify all*)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$7,495.21

Part 2: Deposits and Prepayments

6. **Does the debtor have any deposits or prepayments?**

No. Go to Part 3.
 Yes Fill in the information below.

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

No. Go to Part 4.
 Yes Fill in the information below.

Part 4: Investments

13. **Does the debtor own any investments?**

No. Go to Part 5.
 Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

No. Go to Part 6.
 Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	-------------------------------------	--	---	------------------------------------

19. **Raw materials**
Kitchen Inventory for All Locations \$185,000.00 N/A \$185,000.00

Bar Inventory for All Locations \$575,000.00 N/A \$575,000.00

20. **Work in progress**

21. **Finished goods, including goods held for resale**

22. **Other inventory or supplies**

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$760,000.00

24. **Is any of the property listed in Part 5 perishable?**

No

Debtor Lodge Holdings Company
Name _____

Case number (*If known*) _____

Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No

Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No

Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.

Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.

Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.

Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

No. Go to Part 10.

Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.

Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.

Yes Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**

Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

Debtor Lodge Holdings Company
Name

Case number (*If known*) _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples:* Season tickets, country club membership
Kitchen Equipment, Cookery, Appliances, Furniture, Tables, TVs, Point of Sale Systems, Computers, and all other assets

\$300,000.00

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$300,000.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

No
 Yes

Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$7,495.21</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$760,000.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+ \$300,000.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$1,067,495.21</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$1,067,495.21</u>

Fill in this information to identify the case:

Debtor name **Lodge Holdings Company**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF WASHINGTON**

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim	Column B Value of collateral that supports this claim
2.1	CBC Partners I, LLC Creditor's Name Attn: Registered Agent 777 108th Ave NE, Ste 1895 Bellevue, WA 98004-5143 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$850,000.00 \$0.00
2.2	Internal Revenue Service Creditor's Name Centralized Insolvency PO Box 7346 Philadelphia, PA 19101 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? Check all that apply	Describe debtor's property that is subject to a lien Federal Tax Lien filed August 2016 Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$1,950,000.00 \$0.00

Debtor **Lodge Holdings Company**
Name _____

Case number (if known) _____

No Contingent
 Yes. Specify each creditor, Unliquidated
including this creditor and its relative Disputed
priority.

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$2,800,000.0
0**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

**Lane Powell
1420 5th Ave, Ste 4200
Seattle, WA 98111**

On which line in Part 1 did
you enter the related creditor?

Line 2.1

Last 4 digits of
account number for
this entity

Fill in this information to identify the case:

Debtor name **Lodge Holdings Company**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF WASHINGTON**

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address DHS/ICE Investigations Attn: Eric Seminara, Auditor 1000 2nd Ave, Ste 2300 Seattle, WA 98104	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$860,900.00 \$860,900.00
	Date or dates debt was incurred	Basis for the claim:	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.2	Priority creditor's name and mailing address ESD Account Management Center PO Box 9046 Olympia, WA 98507	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$270,000.00 \$270,000.00
	Date or dates debt was incurred	Basis for the claim:	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Lodge Holdings Company Name	Case number (if known)
2.3	Priority creditor's name and mailing address WA Department of Revenue 2101 4th Ave Ste 1400 Seattle, WA 98121	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim:
	Last 4 digits of account number	Is the claim subject to offset?
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.4	Priority creditor's name and mailing address WA Dept of Labor & Industries Bankruptcy Unit PO Box 44171 Olympia, WA 98504	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim:
	Last 4 digits of account number	Is the claim subject to offset?
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.5	Priority creditor's name and mailing address WA State Tax Agencies Office of the Attorney General Bankruptcy & Collection Unit 800 5th Ave, Ste 2000 Seattle, WA 98104	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: Notice Only
	Last 4 digits of account number	Is the claim subject to offset?
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address KTRI Investments LLC Attn: Keith Prunella 16205 Larch Way Lynnwood, WA 98087 Date(s) debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2	Nonpriority creditor's name and mailing address Tonnu Portfolio, LLC Attn: Vien Bui 15327 4th Ave W Lynnwood, WA 98087 Date(s) debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Lodge Holdings Company
Name _____

Case number (if known) _____

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 US ICE/DHS Attn: Tiffany Tull Office of the Chief Counsel 1000 2nd Ave, Ste 2900 Seattle, WA 98104	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1
5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>1,968,900.00</u>
5b.	+ \$ <u>970,000.00</u>
5c.	\$ <u>2,938,900.00</u>

Fill in this information to identify the case:

Debtor name **Lodge Holdings Company**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF WASHINGTON**

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Stadium Lodge
Location Commercial
Lease

State the term remaining

List the contract number of any government contract

Crossbeam Investments
401 2nd Ave S, Ste 200
Seattle, WA 98104

2.2. State what the contract or lease is for and the nature of the debtor's interest

Downtown Lodge
Location Commercial
Lease

State the term remaining

List the contract number of any government contract

Executive Pacific
400 Spring St
Seattle, WA 98104

2.3. State what the contract or lease is for and the nature of the debtor's interest

Greenwood Lodge
Location Commercial
Lease

State the term remaining

List the contract number of any government contract

Limantzakis Properties
704 NE Northlake Way, Ste 100
Seattle, WA 98105

2.4. State what the contract or lease is for and the nature of the debtor's interest

Mukilteo Lodge
Location Commercial
Lease

State the term remaining

List the contract number of any government contract

Mukilteo Ridgewood
7928 Mukilteo Speedway #200
Mukilteo, WA 98275

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest

Mill Creek Lodge
Location Commercial
Lease

State the term remaining

Octagon
PO Box 12977
Mill Creek, WA 98082

List the contract number of any government contract

2.6. State what the contract or lease is for and the nature of the debtor's interest

Kirkland Lodge
Location Commercial
Lease

State the term remaining

Rosen Properties
PO Box 5003
Bellevue, WA 98009

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name **Lodge Holdings Company**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF WASHINGTON**

Case number (if known) _____

Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: **Codebtor**

Column 2: **Creditor**

	Name	Mailing Address	Name	<i>Check all schedules that apply:</i>
2.1	Shawn Roten & Beth Stewart	9910 Marine View Dr Mukilteo, WA 98275	CBC Partners I, LLC	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Shawn Roten & Beth Stewart	9910 Marine View Dr Mukilteo, WA 98275	DHS/ICE Investigations	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>2.1</u> <input type="checkbox"/> G _____
2.3	Shawn Roten & Beth Stewart	9910 Marine View Dr Mukilteo, WA 98275	ESD Account Management Center	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>2.2</u> <input type="checkbox"/> G _____
2.4	Shawn Roten & Beth Stewart	9910 Marine View Dr Mukilteo, WA 98275	Internal Revenue Service	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.5	Shawn Roten & Beth Stewart	9910 Marine View Dr Mukilteo, WA 98275	KTRI Investments LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.1</u> <input type="checkbox"/> G _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	Shawn Roten & Beth Stewart	9910 Marine View Dr Mukilteo, WA 98275	Tonnu Portfolio, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.2</u> <input type="checkbox"/> G _____
2.7	Shawn Roten & Beth Stewart	9910 Marine View Dr Mukilteo, WA 98275	WA Department of Revenue	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>2.3</u> <input type="checkbox"/> G _____
2.8	Shawn Roten & Beth Stewart	9910 Marine View Dr Mukilteo, WA 98275	WA Dept of Labor & Industries	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>2.4</u> <input type="checkbox"/> G _____
2.9	Shawn Roten & Beth Stewart	9910 Marine View Dr Mukilteo, WA 98275	WA State Tax Agencies	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>2.5</u> <input type="checkbox"/> G _____

	Mukilteo	Kirkland	Stadium	Downtown	Mill Creek	Greenwood	Total
SALES	1,716,597.15	1,469,339.56	1,084,452.30	1,592,894.62	1,329,399.02	1,105,974.19	8,298,656.84
	10 mos						
Food	877,589.68 51.1%	782,321.45 53.2%	559,798.07 51.6%	761,851.94 47.8%	670,363.60 50.4%	570,801.26 51.6%	4,222,726.00 50.9%
Beer	425,977.90 24.8%	345,641.43 23.5%	289,660.28 26.7%	462,843.71 29.1%	332,929.07 25.0%	308,810.86 27.9%	2,165,863.25 26.1%
Liquor	282,306.93 16.4%	232,093.93 15.8%	174,836.39 16.1%	253,732.13 15.9%	221,481.27 16.7%	151,760.32 15.7%	1,316,210.97 15.9%
Wine	88,370.97 5.1%	82,285.50 5.6%	31,200.60 2.9%	74,264.68 4.7%	79,255.57 6.0%	51,478.01 4.7%	406,855.33 4.9%
NA Beverage	41,566.29 2.4%	26,728.81 1.8%	28,531.14 2.6%	39,341.76 2.5%	24,987.35 1.9%	22,635.09 2.0%	183,790.44 2.2%
COST OF GOODS SOLD							
Food/NA Bev	315,544.89	276,412.16	200,677.90	289,859.03	248,839.57	207,018.46	1,538,352.01 34.9%
FSA	253,901.88	224,088.98	160,401.34	222,861.89	200,619.61	166,902.57	1,228,776.26
Charlie's Produce	57,883.66	48,517.59	36,817.16	60,083.99	44,776.82	37,251.42	285,330.63
Franz							
Whidbey Misc	3,759.35	3,805.59	3,459.40	6,913.16	3,443.14	2,864.47	24,245.12
Beer/Wine/Liquor	240,924.41	189,004.09	142,063.25	212,763.25	193,095.21	160,642.75	1,138,492.96 29.3%
Columbia Youngs	151,094.88	117,403.17	88,946.78	129,407.08	124,990.10	103,983.69	715,825.70
ABSW/Crown	17,989.94	18,337.36	11,365.06	26,250.90	13,932.10	11,590.61	99,465.97
Odum	29,096.32	26,962.38	17,297.01	24,769.51	22,533.31	18,746.26	139,404.80
Click							
SWS	30,812.92	16,089.27	16,212.56	21,265.14	23,862.71	19,852.24	128,094.84
Misc Brewers	11,930.35	10,211.91	8,241.84	11,070.62	7,776.98	6,469.95	55,701.65
TOTAL COGS	556,469.30	465,416.24	342,741.15	502,622.29	441,934.78	367,661.21	2,676,844.97 32.3%
Gross Profit	1,160,127.85	1,003,923.32	741,711.15	1,090,272.33	887,464.24	738,312.98	5,621,811.87
CONTROLLABLE EXPENSES							
Payroll Expenses							
Tips	290,091.76	248,255.87	184,472.24	276,337.64	228,136.89	189,165.61	1,416,460.01
Employee Wages	504,126.82	439,009.27	342,337.73	470,983.90	401,050.44	344,707.82	2,502,215.98 30.2%
Management Cost	73,813.68	63,181.60	46,631.45	68,494.47	57,164.16	47,556.89	356,842.24 4.3%
Health Ins	11,930.35	14,619.93	10,790.30	15,849.30	13,227.52	11,004.44	77,421.84
Total Payroll	589,870.85 34%	516,810.80 35%	399,759.48 37%	555,327.67 35%	471,442.12 35%	403,269.16 36%	2,936,480.07 35.4%
Prime Costs	1,146,340.14 67%	982,227.05 67%	742,500.63 68%	1,057,949.95 66%	913,376.89 69%	770,930.37 70%	5,613,325.04 67.6%
Direct Operating Expense							
Janitorial	14,436.58	15,148.89	11,289.15	13,236.95	16,231.96	13,503.94	83,847.48
Eduardo/Victor	14,436.58	15,148.89	11,289.15	13,236.95	16,231.96	13,503.94	83,847.48
Linen	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Office Supplies	6,574.57	5,333.70	5,237.90	6,100.79	6,421.00	5,341.86	35,009.81
Costco/Office Depot	6,574.57	5,333.70	5,237.90	6,100.79	6,421.00	5,341.86	35,009.81
Kitchen Supplies	6,430.37	8,448.70	7,110.75	6,969.87	7,532.37	6,266.45	42,758.52
Employee paid supplies	2,386.07	2,042.38	2,049.61	2,532.70	2,911.38	2,422.08	14,344.24
Bargreen	4,044.30	6,406.32	5,061.14	4,437.17	4,620.99	3,844.37	28,414.29
Restaurant Supplies	41,764.85	32,070.46	28,249.59	56,641.93	36,278.29	31,032.27	226,037.39
New C02	3,040.00	3,040.00	3,040.00	3,040.00	3,040.00	3,040.00	18,240.00
Tapman Services	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	6,000.00
Aromark	36,700.85	27,006.46	23,185.59	51,577.93	31,214.29	25,968.27	195,653.39
Cintas Paper/Sam	1,024.00	1,024.00	1,024.00	1,024.00	1,024.00	1,024.00	6,144.00
Apparel	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total Op Expense	69,206.37	61,001.76	51,887.40	82,949.54	66,463.62	56,144.52	387,653.21
Entertainment							
TV Direct Comcast Wav	5,218.46	3,291.32	2,212.28	7,391.03	6,035.47	5,021.12	29,169.68
Total Entertainment	5,218.46	3,291.32	2,212.28	7,391.03	6,035.47	5,021.12	29,169.68
Marketing							
Donations	1,000.00	1,000.00	1,000.00	1,500.00	1,000.00	1,000.00	6,500.00
Advertising	3,604.85	2,424.41	1,626.68	2,150.41	3,124.09	2,599.04	15,529.48
Total Marketing	4,604.85	3,424.41	2,626.68	3,650.41	4,124.09	3,599.04	22,029.48
Utilities							
PSE Gas Utilities	10,488.41	8,977.66	4,457.10	9,732.59	9,584.97	7,974.07	51,214.80
PUD Electric Utilitie	8,308.33	4,613.73	3,036.47	9,302.50	10,422.49	8,670.84	44,354.35
Total Utilities	18,796.74	13,591.39	7,493.57	19,035.09	20,007.46	16,644.91	95,569.15
Sales & Misc Tax							
Tax Fed Pmt Plan	8,634.48	13,708.94	10,150.80	12,047.06	0.00	0.00	44,541.28
Retail Sales Tax ex pmts	24,461.51	20,938.09	15,453.45	22,698.75	18,943.94	15,760.13	
Total Tax	33,095.99	34,647.03	25,604.24	34,745.81	18,943.94	15,760.13	44,541.28
Administrative & General Expense							
Credit Card Fee							
Hartland	33,422.15	30,077.38	21,548.07	31,013.66	25,883.40	21,533.32	163,477.97

Bank Service Charges							
Misc fee Bank, Tax, etc	28,299.35	31,867.85	24,396.68	36,071.33	23,397.04	22,229.56	166,261.81
Accounting & Bookkeeping							
Danta/Scott/Danielle	4,500.00	4,500.00	4,500.00	4,500.00	4,500.00	4,500.00	27,000.00
Legal							
Foster Pepper/Coker	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	6,000.00
Licensing							
Misc License & Permits	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Garbage							
Misc		10,200.00	9,210.00	7,720.00			27,130.00
Accent Table Lighting	1,871.09	1,748.51	1,311.10	1,576.97	1,449.04	1,360.35	9,317.07
Baker Commodities	550.00	550.00	550.00	550.00	550.00	550.00	
Nella Knife	1,356.11	2,189.32	856.72	1,258.39	1,050.23	873.72	7,584.48
Fire Alarm	450.00	375.00	0.00	235.00	100.00	100.00	1,260.00
Window Cleaning	450.00	450.00	450.00	450.00	450.00	450.00	2,700.00
Storage Rent	1,012.79	866.91	856.72	780.52	651.41	541.93	4,710.27
Phone & Internet							
DMX	249.50	249.50	249.50	249.50	249.50	249.50	1,497.00
Comcast	2,450.00	1,850.00	3,250.00	2,750.00	1,750.00	1,750.00	13,800.00
Equipment Lease							
Vend Leasing	0.00	5,083.91	2,667.75	3,918.52	4,067.96	3,384.28	19,122.43
Alpine							
Auto Chlor	8,800.00	8,600.00	7,500.00	8,850.00	8,500.00	8,500.00	50,750.00
Total Administrative	84,410.99	99,608.39	78,346.54	100,923.88	73,598.57	67,022.65	500,611.02
Maintenance							
Repairs & Maintenance							
Misc Materials	4,016.84	4,907.59	3,622.07	7,072.45	4,440.19	3,693.95	27,753.10
Alta Services/Key Mech	3,381.70	2,453.80	2,136.37	10,146.74	12,323.53	10,252.38	40,694.51
Building Maintenance							
Jr/Ram/Diaz/Bob etc	7,600.00	7,600.00	7,600.00	7,600.00	7,600.00	7,600.00	45,600.00
Total Maintenance	14,998.53	14,961.39	13,358.44	24,819.19	24,363.72	21,546.33	114,047.61
Misc Expense / Construction Balance							
Payback & Payment Plans							
Misc (Greg/Derek/Dan	55,806.57	50,618.75	4,977.64	23,431.48	44,548.16	4,987.94	184,370.54
Misc							
Construction New	75,000.00	60,000.00	50,000.00	85,000.00	60,000.00	0.00	330,000.00
Capital One	2,111.41	3,159.08	1,333.88	2,389.34	2,964.56	2,466.32	14,424.60
Total Misc Lease etc	132,917.99	113,777.83	56,311.51	110,820.82	107,512.72	7,454.27	528,795.14
TOTAL CONTROLLABLES	953,120.77	861,114.32	637,600.14	939,663.44	792,491.71	596,462.14	4,658,896.65
OCCUPANCY COSTS							
Lease/NNN	171,390.00	84,490.00	103,498.30	120,464.20	75,621.20	123,505.00	678,968.70
TOTAL OCCUPANCY	171,390.00	84,490.00	103,498.30	120,464.20	75,621.20	123,505.00	678,968.70
Total Operating Expe	1,680,980.06	1,411,020.56	1,083,839.59	1,562,749.93	1,310,047.68	1,087,628.35	8,014,710.32
Net Profit	35,617.09	58,319.00	612.71	30,144.69	19,351.34	18,345.84	162,390.66
Profit %	2.1%	4.0%	0.1%	1.9%	1.5%	1.7%	2.0%

Fill in this information to identify the case:

Debtor name **Lodge Holdings Company**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF WASHINGTON**

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2016 to Filing Date

Operating a business
 Other _____

\$8,298,676.00

For prior year:
From 1/01/2015 to 12/31/2015

Operating a business
 Other _____

\$10,123,873.60

For year before that:
From 1/01/2014 to 12/31/2014

Operating a business
 Other _____

\$4,424,167.62

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Elizabeth Stewart 9910 Marine View Dr Mukilteo, WA 98275 Owner	Est. 2016 Annual Income	\$60,000.00	
4.2. Shawn Roten 9910 Marine View Dr Mukilteo, WA 98275 Owner	2016 Annual Income	\$60,000.00	

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.** None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
Greenwood, Seattle natural gas line explosion	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property). Damages paid by insurance	March 9, 2016	\$25,000.00

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

 None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Vortman & Feinstein 520 Pike Street, Suite 2250 Seattle, WA 98101	Attorney Fees. \$3500 paid for prepetition legal services and filing case; \$4000 paid and held in trust as a retainer for Ch. 11	11/18/16	\$7,500.00
Email or website address feinstein1947@gmail.com			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

 None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

 None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No.
 Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
Whyte's Shelter Storage 8040 40th Ave W Mukilteo, WA 98275	Shawn Roten 9910 Marine View Dr Mukilteo, WA 98275	Building Supplies and Maintenance Materials	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
	Elizabeth Stewart 9910 Marine View Dr Mukilteo, WA 98275		
	Rachel Pelco 948 6th St Mukilteo, WA 98275		
	Shawn Roten, Jr. 3426 107th St SE Everett, WA 98208		

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

 None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders. No. Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law? No. Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
26a.1. Shawn Roten 9910 Marine View Dr Mukilteo, WA 98275	
26a.2. Danta Chase Accountants 2720 Rucker Ave Everett, WA 98201	Payroll Services, 2012 to Date
26a.3. Scott Hyde Bauer Evans, Inc. 4229 76th St NE, Ste 102 Marysville, WA 98270	Tax Accounting Services, 2013 to Date

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
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26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No
 Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Elizabeth Stewart	9910 Marine View Dr Mukilteo, WA 98275	Owner / Secretary and Treasurer	50%
Shawn Roten	9910 Marine View Dr Mukilteo, WA 98275	Owner / President	50%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No
 Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Elizabeth Stewart 9910 Marine View Dr Mukilteo, WA 98275	Est. \$60,000 in Salary and Earnings	2016 Annual Income	
Relationship to debtor Owner			
30.2 Shawn Roten 9910 Marine View Dr Mukilteo, WA 98275	Est. \$60,000 in Salary and Earnings	2016 Annual Income	
Relationship to debtor Owner			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No
 Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No
 Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 18, 2016

/s/ Shawn Roten

Signature of individual signing on behalf of the debtor

Shawn Roten

Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No
 Yes

United States Bankruptcy Court
Western District of Washington

In re Lodge Holdings Company

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

FLAT FEE

For legal services, I have agreed to accept	\$
Prior to the filing of this statement I have received	\$
Balance Due	\$

RETAINER

For legal services, I have agreed to accept and received a retainer of	\$
The undersigned shall bill against the retainer at an hourly rate of	\$
[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.	4,000.00
	425.00

2. The source of the compensation paid to me was:

Debtor Other (specify): **\$3500 received for prepetition legal services, preparation and filing Ch. 11. \$4,000 received and held in trust as a retainer for Ch. 11.**

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

All matters generally attendant to a Chapter 11

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)
(Continuation Sheet)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

November 18, 2016

Date

/s/ Larry Feinstein

Larry Feinstein 6074

Signature of Attorney

Vortman & Feinstein

520 Pike Street, Suite 2250

Seattle, WA 98101

(206) 223-9595 Fax: (206) 386-5355

feinstein1947@gmail.com

Name of law firm

United States Bankruptcy Court
Western District of Washington

In re Lodge Holdings Company

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Elizabeth Stewart 9910 Marine View Dr Mukilteo, WA 98275			Owner/Sec. & Treasurer
Shawn Roten 9910 Marine View Dr Mukilteo, WA 98275			Owner/President

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date November 18, 2016

Signature /s/ Shawn Roten
Shawn Roten

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Western District of Washington**

In re Lodge Holdings Company

Debtor(s)

Case No.

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11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: November 18, 2016

/s/ Shawn Roten

Shawn Roten/President
Signer>Title

CBC PARTNERS I, LLC
ATTN: REGISTERED AGENT
777 108TH AVE NE, STE 1895
BELLEVUE, WA 98004-5143

CROSSBEAM INVESTMENTS
401 2ND AVE S, STE 200
SEATTLE, WA 98104

DHS/ICE INVESTIGATIONS
ATTN: ERIC SEMINARA, AUDITOR
1000 2ND AVE, STE 2300
SEATTLE, WA 98104

ESD ACCOUNT MANAGEMENT CENTER
PO BOX 9046
OLYMPIA, WA 98507

EXECUTIVE PACIFIC
400 SPRING ST
SEATTLE, WA 98104

INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY
PO BOX 7346
PHILADELPHIA, PA 19101

KTRI INVESTMENTS LLC
ATTN: KEITH PRUNELLA
16205 LARCH WAY
LYNNWOOD, WA 98087

LANE POWELL
1420 5TH AVE, STE 4200
SEATTLE, WA 98111

LIMANTZAKIS PROPERTIES
704 NE NORTHLAKE WAY, STE 100
SEATTLE, WA 98105

MUKILTEO RIDGEWOOD
7928 MUKILTEO SPEEDWAY #200
MUKILTEO, WA 98275

OCTIGON
PO BOX 12977
MILL CREEK, WA 98082

ROSEN PROPERTIES
PO BOX 5003
BELLEVUE, WA 98009

SHAWN ROTEN & BETH STEWART
9910 MARINE VIEW DR
MUKILTEO, WA 98275

TONNU PORTFOLIO, LLC
ATTN: VIEN BUI
15327 4TH AVE W
LYNNWOOD, WA 98087

US ICE/DHS
ATTN: TIFFANY TULL
OFFICE OF THE CHIEF COUNSEL
1000 2ND AVE, STE 2900
SEATTLE, WA 98104

WA DEPARTMENT OF REVENUE
2101 4TH AVE STE 1400
SEATTLE, WA 98121

WA DEPT OF LABOR & INDUSTRIES
BANKRUPTCY UNIT
PO BOX 44171
OLYMPIA, WA 98504

WA STATE TAX AGENCIES
OFFICE OF THE ATTORNEY GENERAL
BANKRUPTCY & COLLECTION UNIT
800 5TH AVE, STE 2000
SEATTLE, WA 98104

United States Bankruptcy Court
Western District of Washington

In re Lodge Holdings Company

Debtor(s)

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11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Lodge Holdings Company in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

November 18, 2016

Date

/s/ Larry Feinstein

Larry Feinstein 6074

Signature of Attorney or Litigant
Counsel for Lodge Holdings Company
Vortman & Feinstein
520 Pike Street, Suite 2250
Seattle, WA 98101
(206) 223-9595 Fax:(206) 386-5355
feinstein1947@gmail.com